



Please complete this form to elect the Treasury Bill rate of return for your Academic Supplementary Retirement Plan (ASRP) or Executive Defined Contribution (EDCSR) notional account balance. This is an irrevocable election.

For assistance with this form, please contact the [Staff Service Centre](#) or call 780-492-8000.

Retain a copy of the completed form for your records and submit the original form to the Staff ServiceCentre.

Member Information

Employee Name

Employee ID

Investment Change Declaration

I request that the basis of the investment return for my ASRP or EDCSR notional account balance be changed from the TD Emerald Balanced Fund to the DEX Canadian 91 Day Treasury Bill Return. I understand that this is an irrevocable change and that it will be effective on the 1st day of the month following the receipt of my completed form by HR Services, Shared Services.

Employee Authorization

Employee Signature

Date (yyyy/mm/dd)

For HRS Use Only

Date received (yyyy/mm/dd)

Effective Date (yyyy/mm/dd)

The personal information requested on this form is collected under the authority of Section 33c of the Alberta Freedom of Information and Protection of Privacy Act and it will be protected under Part 2 of that Act and will be used to administer the University's benefit program. Direct any questions about this collection to the [Staff Service Centre](#).